

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
to be held on November 8, 2023 at 10:00 A.M. Pacific Standard Time
by a videoconference by Zoom

Meeting video link:

<https://us05web.zoom.us/j/81975133757?pwd=ikmBwMps4QZf4ApRrryW4zdntvEuxo.1>

Meeting ID: 819 7513 3757

Passcode: 7Nmh9H

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of LEXSTON LIFE SCIENCES CORP. (“**Lexston**” or the “**Company**”) will be held via videoconference on November 8, 2023 at 10:00 a.m. (Pacific Time) for the following purposes:

- 1) To receive and consider the financial statements of the Company for the financial years ended May 31, 2022 and May 31, 2023, together with the reports of the auditor thereon;
- 2) To set the number of directors at four (4);
- 3) To elect directors for the ensuing year;
- 4) To appoint WDM Chartered Professional Accountants as auditors of the Company for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditors;
- 5) To consider and, if deemed appropriate, pass, with or without variation, an ordinary resolution to re-approve the Company’s existing stock option plan dated for reference January 15, 2021 (the “Stock Option Plan”); and
- 6) To transact such other business as may properly be put before the meeting.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice are (i) Form of Proxy or Voting Instruction Form, and (ii) Financial Statement Request Form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

Only shareholders of record at the close of business on **October 4, 2023**, will be entitled to receive notice of and vote at the Meeting. Shareholders are entitled to vote at the Meeting either in person or by proxy and each shareholder of the Company entitled to vote on any matter at the Meeting shall be entitled to one vote for every such common share standing in such shareholder’s name on the record date of the Meeting.

Registered shareholders who are unable to attend the Meeting via video conference and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting via video conference must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED: October 4, 2023

Vancouver, British Columbia.

**BY ORDER OF THE BOARD OF DIRECTORS OF
LEXSTON LIFE SCIENCES CORP.**

/s/ "Jagdip Bal"

Chief Executive Officer